

## **2024 TAX PREP**

Basic	Deluxe	Premier	Business
Starting at: \$495	Starting at: \$595	Starting at: \$695	Starting at: \$995
W-2 Wages, Interest, Dividends, Standard Deduction	Itemized Deductions, Investment Income, EIC	Business Income (Sched C), Rental Income, K-1	S-Corp, Partnership, Corporation, Non-Profit
W-2, 1099-INT, 1099-R, SSA-1099, 1099-DIV, 1099-G	1099-B, 1098, Charitable Contributions, Crypto	1099-NEC, K-1, Self- employment, Rental Income	1120, 1120-S, 1065, 1041, 990

## All packages include:

Resident State Tax Return Resident Local Return **Electronic Filing** Estimated Quarterly Tax Vouchers (if applicable) **Unlimited Client Portal Access** Identity Theft Restoration & Services Protection Plus \$1 Million Tax Audit Defense

Collaborate Package +\$300

**Optional Upgrade:** 

Ncrease Package +\$1,500

Includes:

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Annual Tax Projection & Advisory Meeting

All things in the Collaborate package Seasonal Advisory Meetings & Strategic Tax **Planning** 

Ideal for Peace of Mind & **Identifying Tax Savings Opportunities** 

**Ideal for Business Owners** 

Starting price is based on an average amount of time needed to complete your tax returns. There may be additional complexities or other factors that require an above average amount of time to prepare your returns, the actual price may be higher.