



NCREASE FINANCIAL SERVICES

YOUR PARTNER IN INCREASE TO THE NTH DEGREE

2024 TAX PREP

Basic	Deluxe	Premier	Business
Starting at: \$495	Starting at: \$595	Starting at: \$695	Starting at: \$995
W-2 Wages, Interest, Dividends, Standard Deduction	Itemized Deductions, Investment Income, EIC	Business Income (Sched C), Rental Income, K-1	S-Corp, Partnership, Corporation, Trust
W-2, 1099-INT, 1099-R, SSA-1099, 1099-DIV, 1099-G	1099-B, 1098, Charitable Contributions, Crypto	1099-NEC, K-1, Self- employment, Rental Income	1120, 1120-S, 1065, 1041

All packages include:

Resident State Tax Return
Resident Local Return
Electronic Filing
Estimated Quarterly Tax Vouchers (if applicable)
Unlimited Client Portal Access
Identity Theft Restoration & Services
Protection Plus \$1 Million Tax Audit Defense

Optional Upgrade:

Collaborate Package +\$300

Includes:
Annual Tax Projection & Advisory Meeting

*Ideal for Peace of Mind &
Identifying Tax Savings Opportunities*

Ncrease Package +\$1,500

Includes:
All things in the Collaborate package
Seasonal Advisory Meetings & Strategic Tax
Planning

Ideal for Business Owners

Starting price is based on an average amount of time needed to complete your tax returns. There may be additional complexities or other factors that require an above average amount of time to prepare your returns, the actual price may be higher.



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Non Profit Organization Tax Prep

990-N

Starting at:

\$495

Gross receipts
under \$50,000

990-EZ

Starting at:

\$595

Gross receipts < \$200,000 and
Total assets < \$500,000

990

Starting at:

\$995

Gross receipts ≥ \$200,000, or
Total assets ≥ \$500,000

Additional Services

Dependent Tax Returns

50% off
tax prep rate

Married Filing Separately

50% off tax prep rate
for 2nd return

Accounting Services (i.e. write-up/cleanup, preparation of income statement)

\$100/hr

Tax Advisory/Consultation

\$300/hr

Strategic Tax Plan (without tax prep/Ncrease Package)

Starting at:
\$2,500

Monthly Accounting Services

Starting at:
\$495/month

Express Accounting Services
(for businesses with less than \$250k in revenue, up to 2 bank accounts & 1 credit card)

\$175/month



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CLIENT ACCOUNTING SERVICES

	Compliance	Collaborate	Ncrease
Client Accounting Services	monthly rate starting at	monthly rate starting at	monthly rate starting at
Transaction Categorization	\$495	\$695	\$895
Bank & Credit Card Reconciliation	✓	✓	✓
Monthly Financial Reports	✓	✓	✓
Health Check-up & Tax Strategy Calls	Mid-Year	Quarterly	Monthly
Class & Department Tracking	×	×	✓
Job & Project Tracking	×	×	✓
Commercial Activity Tax Filing	\$75	✓	✓
Sales Tax Filing	\$75	\$50	✓
Business Tax Return	10% Off	20% Off	25% Off
Individual Tax Return	10% Off	20% Off	25% Off



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EXPRESS CLIENT ACCOUNTING SERVICES

Express

monthly rate
starting at

Express Client Accounting Services

\$175

Available for businesses with revenues less than \$250k/year.

Transaction Categorization



Bank & Credit Card Reconciliation
(up to 1 checking, 1 savings, & 1 credit card)



Monthly Financial Reports

